
B.C. Forest Product Exports – December 2013

➤ Highlight of Exports in December 2013, compared to December 2012:

- B.C. forest product exports totalled \$958 million, **up 20.0% from \$798 million.**
- Share of export value by market: U.S. (38.9%, **down from 39.9%**), China + Hong Kong (34.6%, **down from 35.0%**), Japan (10.9%, **down from 11.5%**) and other destinations (15.7%, **up from 13.6%**).
- Share of export value by product: Softwood Lumber (45.2%, **up from 43.1%**), Pulp (26.5%, **down from 27.1%**), Other Wood Products* (12.0%, **down from 14.0%**), Other Paper Products** (8.3%, **down from 9.5%**) and Logs (8.0%, **up from 6.3%**).

➤ Highlight of Exports YTD 2013 (December), compared to YTD 2012 (December):

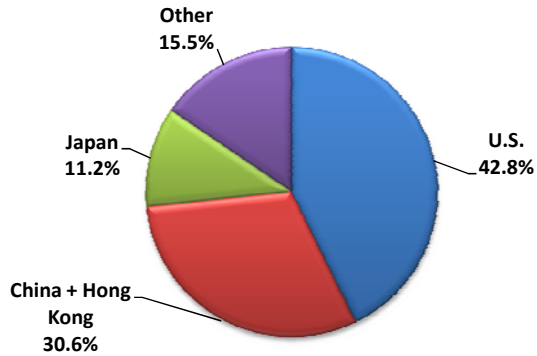
- B.C. forest product exports totalled \$11.60 billion, **up 14.2% from \$10.16 billion.**
- Share of export value by market: U.S. (42.9%, **up from 42.8%**), China + Hong Kong (31.3%, **up from 30.6%**), Japan (11.6%, **up from 11.2%**) and other destinations (14.3%, **down from 15.5%**).
- Share of export value by product: Softwood Lumber (45.8%, **up from 41.4%**), Pulp (24.0%, **down from 28.1%**), Other Wood Products* (14.1%, **up from 13.7%**), Other Paper Products** (9.2%, **down from 11.1%**) and Logs (6.9%, **up from 5.7%**).

**Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.*

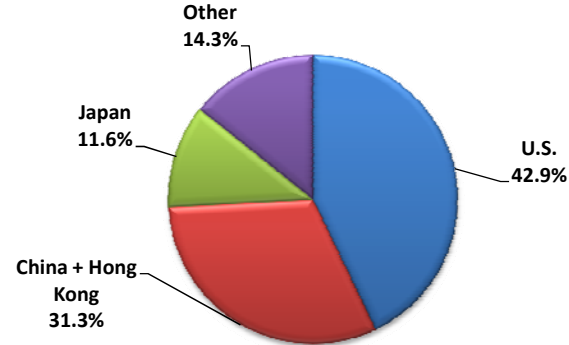
***Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.*

B.C. Forest Product Exports - December 2013

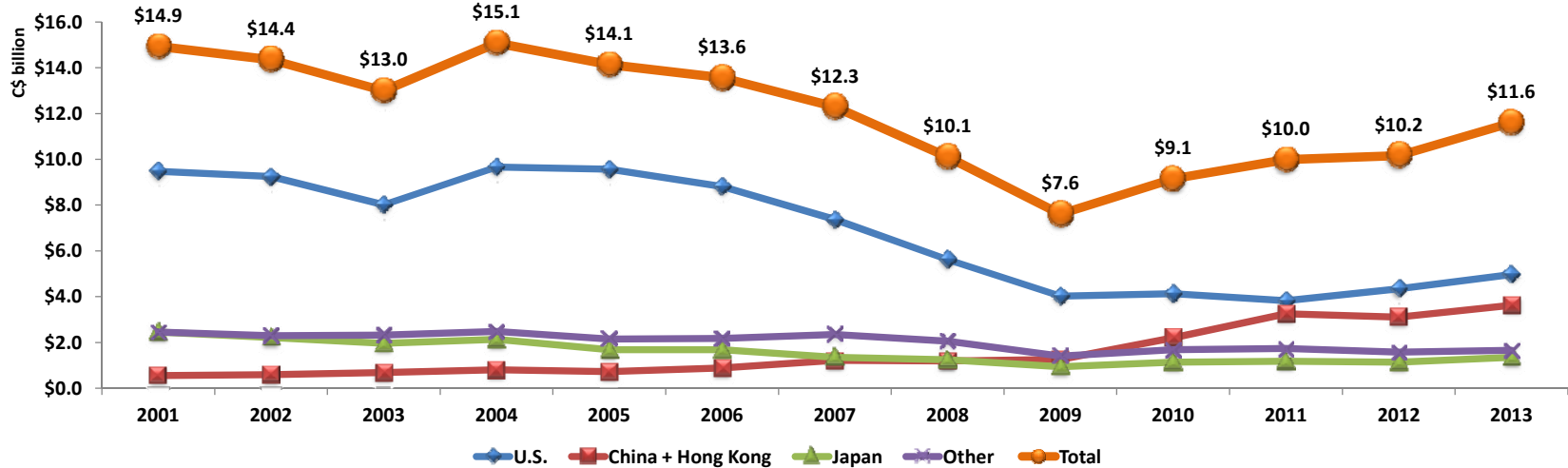
**B.C. Forest Product Export Value
(C\$10.16 billion)
Share by Market, 2012**



**B.C. Forest Product Export Value
(C\$11.60 billion)
Share by Market, 2013**



B.C. Forest Product Export Value by Market, 2001 - 2013



*YTD = Year to date

Data Source: B.C. Stats extraction from Statistics Canada data

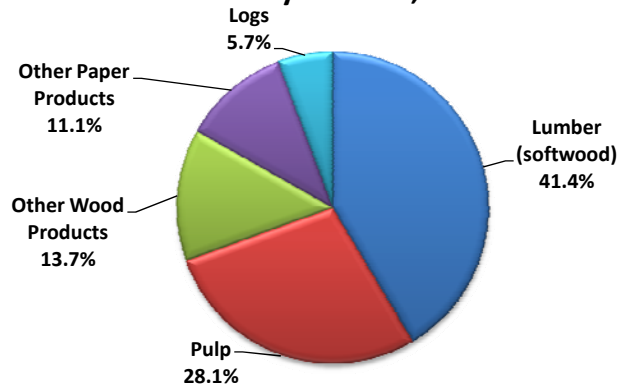
Prepared by Alex Barnes of Competitiveness and Innovation Branch, Ministry of Forests, Lands, and Natural Resource Operations

B.C. Forest Product Export Value (C\$ billion) and Share (%) by Market Current Month (December) and YTD, 2012 and 2013										
Destinations	Current Month 2012		Current Month 2013		Change %	YTD 2012		YTD 2013		Change %
	\$	Share %	\$	Share %		\$	Share %	\$	Share %	
U.S.	0.32	39.9%	0.37	38.9%	17.0%	4.34	42.8%	4.97	42.9%	14.5%
China + Hong Kong	0.28	35.0%	0.33	34.6%	18.4%	3.11	30.6%	3.63	31.3%	16.8%
Japan	0.09	11.5%	0.10	10.9%	13.8%	1.13	11.2%	1.35	11.6%	18.6%
Other	0.11	13.6%	0.15	15.7%	38.4%	1.57	15.5%	1.66	14.3%	5.1%
Total	0.80	100.0%	0.96	100.0%	20.0%	10.16	100.0%	11.60	100.0%	14.2%

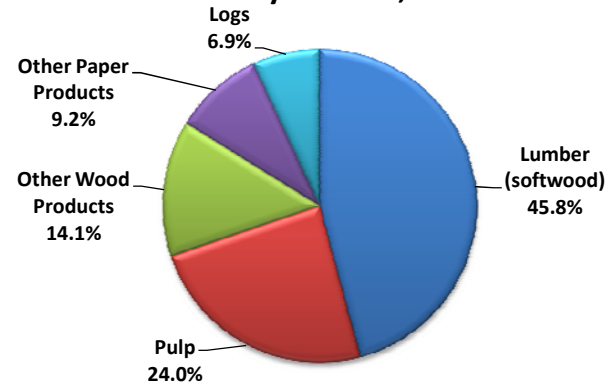
B.C. Forest Product Export Value (C\$ billion) by Market, 2001 to 2013													
Destinations	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
U.S.	9.47	9.25	8.01	9.66	9.57	8.82	7.37	5.61	4.02	4.13	3.83	4.34	4.97
China + Hong Kong	0.56	0.59	0.69	0.81	0.73	0.89	1.21	1.20	1.25	2.20	3.25	3.11	3.63
Japan	2.45	2.22	1.97	2.13	1.68	1.68	1.35	1.24	0.93	1.14	1.18	1.13	1.35
Other	2.45	2.30	2.33	2.48	2.15	2.17	2.35	2.06	1.40	1.68	1.73	1.57	1.66
Total	14.94	14.35	13.00	15.08	14.13	13.56	12.28	10.11	7.60	9.14	9.98	10.16	11.60

B.C. Forest Product Export Value Share (%) by Market, 2001 to 2013													
Destinations	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
U.S.	63.4%	64.4%	61.7%	64.1%	67.7%	65.0%	60.0%	55.5%	52.8%	45.1%	38.3%	42.8%	42.9%
China + Hong Kong	3.7%	4.1%	5.3%	5.3%	5.2%	6.6%	9.9%	11.8%	16.5%	24.1%	32.6%	30.6%	31.3%
Japan	16.4%	15.5%	15.1%	14.1%	11.9%	12.4%	11.0%	12.3%	12.3%	12.4%	11.8%	11.2%	11.6%
Other	16.4%	16.0%	17.9%	16.5%	15.2%	16.0%	19.1%	20.4%	18.4%	18.3%	17.3%	15.5%	14.3%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

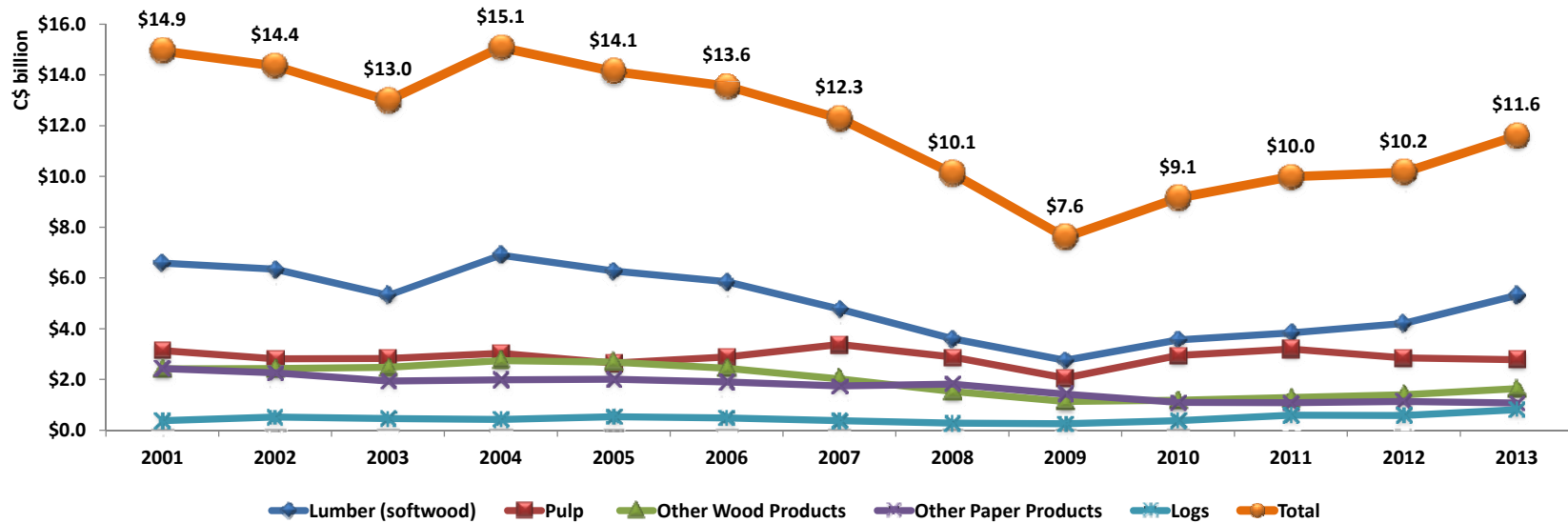
**B.C. Forest Product Export Value
(C\$10.16 billion)
Share by Product, 2012**



**B.C. Forest Product Export Value
(C\$11.60 billion)
Share by Product, 2013**



B.C. Forest Product Export Value by Product, 2001 - 2013



Data Source: B.C. Stats extraction from Statistics Canada data

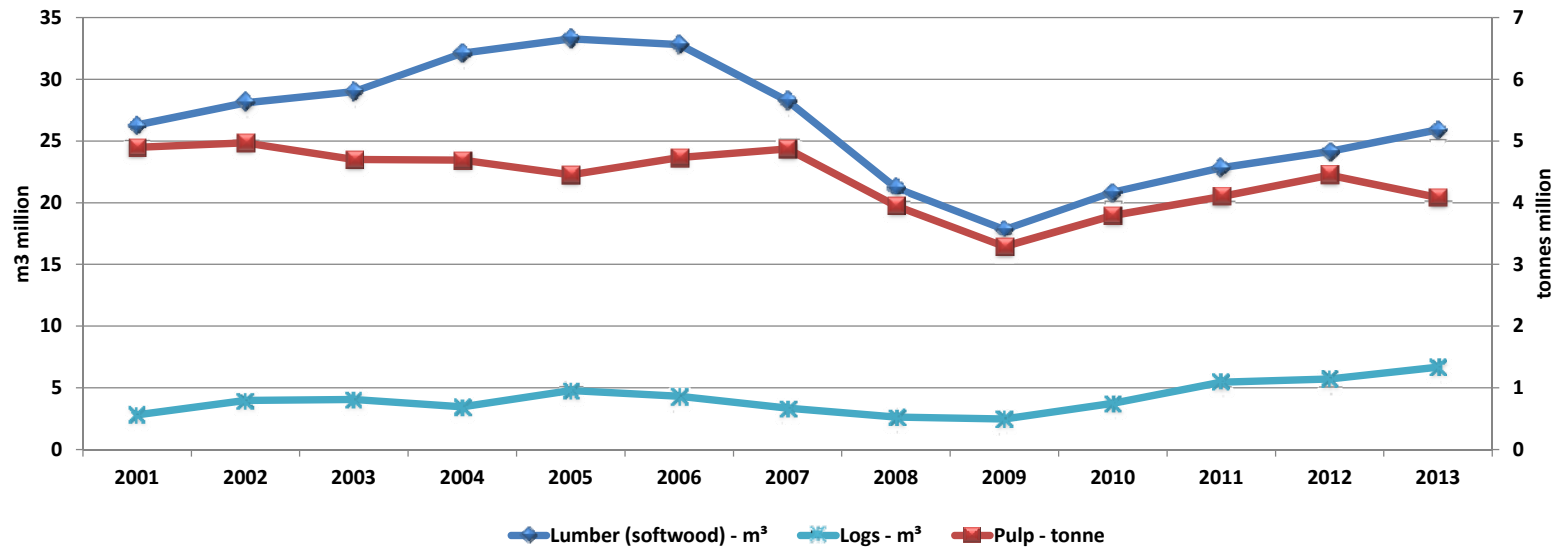
Prepared by Alex Barnes of Competitiveness and Innovation Branch, Ministry of Forests, Lands, and Natural Resource Operations

B.C. Forest Product Export Value (C\$ billion) and Share (%) by Product Current Month (December) and YTD, 2012 and 2013										
Destinations	Current Month 2012		Current Month 2013		Change %	YTD 2012		YTD 2013		Change %
	\$	Share %	\$	Share %		\$	Share %	\$	Share %	
Lumber (softwood)	0.34	43.1%	0.43	45.2%	25.9%	4.20	41.4%	5.31	45.8%	26.4%
Pulp	0.22	27.1%	0.25	26.5%	17.5%	2.85	28.1%	2.78	24.0%	-2.5%
Other Wood Products	0.11	14.0%	0.11	12.0%	2.9%	1.39	13.7%	1.63	14.1%	17.2%
Other Paper Products	0.08	9.5%	0.08	8.3%	4.6%	1.13	11.1%	1.07	9.2%	-5.2%
Logs	0.05	6.3%	0.08	8.0%	52.9%	0.58	5.7%	0.80	6.9%	39.0%
Total	0.80	100%	0.96	100.0%	20.0%	10.16	100.0%	11.60	100.0%	14.2%

B.C. Forest Product Export Value (C\$ billion) by Product, 2001 to 2013													
Products Category	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Lumber (softwood)	6.59	6.34	5.31	6.89	6.27	5.85	4.77	3.61	2.75	3.56	3.83	4.20	5.31
Pulp	3.14	2.81	2.83	3.03	2.64	2.89	3.38	2.88	2.06	2.94	3.20	2.85	2.78
Other Wood Products	2.42	2.42	2.47	2.74	2.68	2.44	2.02	1.52	1.13	1.18	1.28	1.39	1.63
Other Paper Products	2.43	2.26	1.93	1.99	2.01	1.90	1.74	1.82	1.42	1.10	1.08	1.13	1.07
Logs	0.37	0.52	0.46	0.43	0.53	0.49	0.37	0.28	0.25	0.37	0.59	0.58	0.80
Total	14.94	14.35	13.00	15.08	14.13	13.56	12.28	10.11	7.60	9.14	9.98	10.16	11.60

B.C. Forest Product Export Value Share (%) by Product, 2001 to 2013													
Products Category	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Lumber (softwood)	44.1%	44.2%	40.9%	45.7%	44.4%	43.1%	38.9%	35.7%	36.2%	38.9%	38.4%	41.4%	45.8%
Pulp	21.0%	19.6%	21.7%	20.1%	18.7%	21.3%	27.5%	28.5%	27.0%	32.1%	32.0%	28.1%	24.0%
Other Wood Products	16.2%	16.9%	19.0%	18.2%	19.0%	18.0%	16.5%	15.1%	14.9%	12.9%	12.9%	13.7%	14.1%
Other Paper Products	16.3%	15.7%	14.9%	13.2%	14.2%	14.0%	14.2%	18.0%	18.7%	12.0%	10.8%	11.1%	9.2%
Logs	2.5%	3.6%	3.5%	2.8%	3.8%	3.6%	3.0%	2.7%	3.3%	4.1%	5.9%	5.7%	6.9%

B.C. Forest Product Export Volume by Product, 2001 - 2013



B.C. Forest Products Export Volume (million) by Product Current Month (December) and YTD, 2012 and 2013						
Products Category	Current Month 2012	Current Month 2013	Change %	YTD 2012	YTD 2013	Change %
Lumber (softwood) - m ³	1.83	2.07	12.6%	24.16	25.91	7.2%
Pulp - tonne	0.35	0.35	-0.1%	4.45	4.08	-8.2%
Logs - m ³	0.45	0.59	31.2%	5.71	6.67	16.8%

B.C. Forest Products Export Volume (million) by Product, 2001 to 2013													
Products Category	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Lumber (softwood) - m ³	26.30	28.11	29.00	32.11	33.30	32.83	28.25	21.21	17.82	20.85	22.84	24.16	25.91
Pulp - tonne	4.90	4.97	4.70	4.69	4.45	4.73	4.87	3.95	3.29	3.79	4.10	4.45	4.08
Logs - m ³	2.81	3.97	4.05	3.46	4.77	4.31	3.34	2.62	2.46	3.74	5.45	5.71	6.67

Data Source: B.C. Stats extraction from Statistics Canada data

Prepared by Alex Barnes of Competitiveness and Innovation Branch, Ministry of Forests, Lands, and Natural Resource Operations

B.C. Forest Product Export Value (C\$ billion) and Share (%) by Product and Major Market, YTD 2013								
Products Category	U.S.		China + Hong Kong		Japan		Other	
	\$	Share %	\$	Share %	\$	Share %	\$	Share %
Lumber (softwood)	2.56	51.4%	1.41	38.9%	0.83	61.5%	0.52	31.4%
Pulp	0.37	7.5%	1.69	46.5%	0.17	12.6%	0.55	33.2%
Other Wood Products	1.22	24.6%	0.02	0.5%	0.14	10.6%	0.25	15.0%
Other Paper Products	0.77	15.4%	0.08	2.2%	0.01	0.8%	0.22	13.0%
Logs	0.05	1.1%	0.43	11.9%	0.19	14.5%	0.12	7.4%
Total	4.97	100.0%	3.63	100.0%	1.35	100.0%	1.66	100.0%

Top 3 Export Markets by Product, Based on Value, YTD 2013						
Rank by Share	Lumber (softwood)		Pulp		Logs	
	Country	Share %	Country	Share %	Country	Share %
First	U.S.	48.1%	China + Hong Kong	60.7%	China + Hong Kong	53.7%
Second	China + Hong Kong	26.5%	U.S.	13.4%	Japan	24.3%
Third	Japan	15.6%	Japan	6.1%	South Korea	14.3%
Other	Other	9.8%	Other	19.8%	Other	7.7%
Total	Total	100.0%	Total	100.0%	Total	100.0%

Top 3 Export Markets by Product, Based on Volume, YTD 2013						
Rank by Share	Lumber (softwood)		Pulp		Logs	
	Country	Share %	Country	Share %	Country	Share %
First	U.S.	52.5%	China + Hong Kong	64.3%	China + Hong Kong	54.1%
Second	China + Hong Kong	30.9%	U.S.	11.1%	Japan	23.7%
Third	Japan	10.2%	Japan	5.3%	South Korea	13.1%
Other	Other	6.4%	Other	19.3%	Other	9.1%
Total	Total	100.0%	Total	100.0%	Total	100.0%